

*"Our purpose is client service which is supportive, responsive and focused on delivering results."*

Harneys Fiduciary

## Introduction

Harneys Fiduciary is an independent provider of specialised corporate, trust and fiduciary services operating from key offshore and onshore locations around the world. We work closely with our client base of international businesses, financial institutions, investment funds, HNW individuals and intermediaries. Through our relationship with Harneys law firm we provide instant access to the best legal advice available. Our purpose is client services which is supportive, responsive and focused on delivering results.

To enhance the services we provide we have developed Harneys Connect.

## What is Harneys Connect?

Harneys Connect offers 24/7 secure online access to your account and entity information providing you an easy and efficient way to keep abreast of your corporate and billing data.

With access you enjoy the following benefits:

- online access to your entity data;
- view statutory details including current directors, shareholders, mortgages and charges and much more;
- view billing status on all your entities;

Additional functionality such as document upload and download and direct on-line payment processing will be introduced in the near future.

## How to get started?

Please contact us and request the simple one page application form. Once completed and returned, a member of our team will provide your chosen primary user with a username and password to access the portal. He or she can then access the log-in screen from the home page of our website at

[www.harneysfid.com](http://www.harneysfid.com).

Once the primary user is logged in, he or she can create additional user accounts for other members of your team who need access to Harneys Connect. You will have the ability to change member's specific permission and access to information. Using Harneys Connect is easy and intuitive.

## What does Harneys Connect look like?

Below is an example of a client homepage within Harneys Connect.

The screenshot shows the Harneys Connect client homepage. At the top is a navigation menu with the Harneys logo and links for Client Summary, Client Billing, Manage Users, Resources, and Help. The user's email address, HarneysVG@hotmail.com, and a Log out link are visible in the top right corner. Below the navigation is a 'Client Summary' section containing a table with the following data:

Client Name	Address
Harneys Client Portal (DEMO) Ltd	Craigmuir Chambers PO Box 71 Road Town
Client Codes	Tortola VG1110 British Virgin Islands
HARNEYSCLI (KY)	
HARNEYSCLI (VG)	

Below the table are two expandable sections: 'Harneys Contacts' and 'Entities', each with a plus icon to its right.

Using the sub-panels below the summary you can view a list of your Harneys contacts as well as all the entities associated with your account. Click on the relevant sub-panel to expand it.

- The “Client Summary” page details your client name, number and address.
- The “Entity Summary” page provides more information about each registered entity.
- The “Client Billing” page provides a snapshot of the current billing status for each of the entities associated with your account. You can see any outstanding balances or credits and you can also filter the results by any of the column headings by clicking on the filter icon.

For more information about enrolling in Harneys Connect, please contact [connect-admin@harneys.com](mailto:connect-admin@harneys.com).